



**Population** (2016) 28.98 million

**GDP per capita:** (2016, US\$) \$729.533

**Poverty rate :** 14.99% (\$1.90/day)

Economic activity FY2017 following two challenging years

: **+7.5%**

Young people aged 10-24

≈ **1/3**

of the total pop. of Nepal

### AGRICULTURE

Proportion of Nepal's population engaged in the agriculture sector:



Contribution of agriculture sector to Nepal's GDP

### MOVEMENT OF GOODS

Movement of goods in Nepal is hampered by:



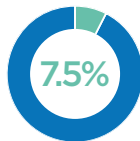
Lack of basic infrastructure



legal framework needs improvement

### TOURISM

Total contribution of tourism & travel to GDP (2016):



### MOVEMENT OF PEOPLE

Nepal is witnessing an exodus of workers migrating out of the country

### E-COMMERCE



**85%**

of e-commerce users in Nepal prefer C.O.D as their payment method



NEPAL'S POSTAL RELIABILITY SCORE:

**23/100**

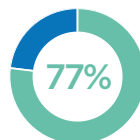


# Internet users in Nepal: 1995: 50 2017: **15,450,000**

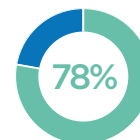
The lack of proper addresses for houses makes delivery a logistical challenge

### NON-TARIFF MEASURES

**1/2** of all Nepalese exporters face difficulties with regulations & red tape.



of Nepalese agricultural exporters are affected. Rates vary significantly between sectors.



of these obstacles for exporters are applied by partner countries

MORE ON NEPAL: [enhancedif.org/en/country-profile/nepal](http://enhancedif.org/en/country-profile/nepal)



# PRIORITY SECTORS FOR IMPACT

2020 TARGETS

(from NTIS 2016, compared to 2014 baseline)

EXPORT SIZE EXPORT GROWTH EPI POTENTIAL VALUE ADDITION POTENTIAL DESTINATION REGIONS ENVIRONMENT EMPLOYMENT IMPACT WOMEN SKILLS & EARNING

IMPACT

GOODS



## CARPETS

Export value ..... +41%



## CHYANGRA PASHMINA

Export value ..... +67%



## FABRICS, TEXTILE, YARN & ROPE

Export value ..... +22%



## FOOTWEAR

Production (pairs of shoes) ... +50%  
Export volume ..... +54%



## GINGER

Production ..... +28%



## LARGE CARDAMOM

Production ..... +13%



## LEATHER

Raw hide production ..... +50%  
Bovine & goat ..... +54%  
leather exports



## MEDICINAL & AROMATIC PLANTS

Export value ..... +43%  
Increase uptake of modern processing technologies



## TEA

Production ..... +50%  
Export value ..... +122%

SERVICES



## IT & BPO & IT ENGINEERING

Export value ..... +186%



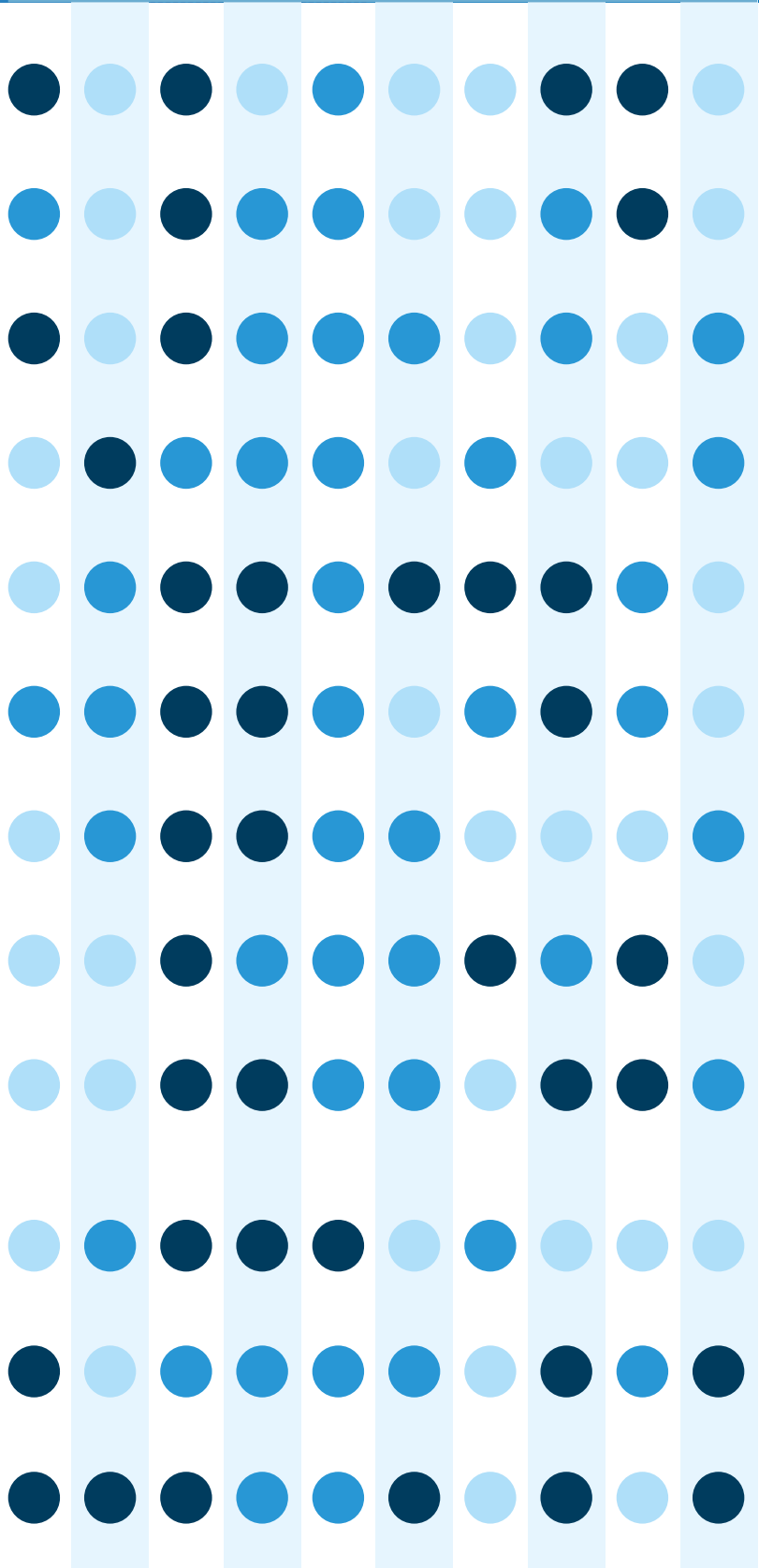
## TOURISM

Foreign visitors to Nepal ... +151%  
Average spend per trip ... +299%



## SEMI- & SKILLED PROFESSIONALS

Migrants work as professionals in destination countries ..... +54%  
Returning immigrants engaged in their own business ..... +82%



LOW

MEDIUM

HIGH



Enhanced Integrated Framework

Trade for LDC development

enhancedif.org